

50 North

Sample Bequest Language

We suggest the following language to facilitate a gift by Will or Trust to 50 North. As always, we encourage you to consult with your lawyer or other professional advisor to plan and implement this gift.

Gift Identification Language. The following two paragraphs are examples of ways to identify a gift in your will or trust. The first example provides language to identify a gift of a specific amount of money or a specific asset. The second example provides language to identify a gift of the remainder of an estate or what is left after all other specific gifts have been made. Language in brackets indicates a place where you have a choice and would require you to include the information that is pertinent to your gift. You would use just one of the following examples:

a. Language for a gift of a specific amount or specific asset

I give [amount of money or description of specific asset] to 50 North, an Ohio charitable corporation, for the purposes of 50 North's mission of enriching the lives and supporting the independence of older adults in Findlay and Hancock County, Ohio, in accordance with the governing bylaws and policies of 50 North.

b. Language for a gift of a remainder interest in an estate

I give the remainder of my property, of whatever nature and wherever located, which I may own or over which I have the right of testamentary disposition at my death, to 50 North, an Ohio charitable corporation, for the purposes of 50 North's mission of enriching the lives and supporting the independence of older adults in Findlay and Hancock County, Ohio, in accordance with and subject to the governing bylaws and policies of 50 North.

Gift Use Language. Once the gift is identified, the donor may choose for the gift to be available to support the mission of 50 North generally (unrestricted) or designate a specific program of 50 North. Examples of specific programs of 50 North include:

- a. Mobile Meals and other Nutrition Services
- b. Chore Services
- c. Outreach and Social Work Services
- d. Fitness/Wellness Services
- e. Socialization Activities, including the Arts
- f. 50 North Fund, an endowment fund providing perpetual support of 50 North, held at the Findlay-Hancock County Community Foundation.