

UPCOMING *Event*

CALLING ALL PRE-RETIREEES AND RETIREEES!

This event will help you build a legacy in the second half of life.



Saturday, 11:30 AM at 50 North

FINISHING THE RACE WELL

Life is like a race, and as we enter the second half, it's important to focus on finishing well. Part of that involves helping the generations coming after us. This workshop is designed to help you answer the question: "What can I do now to support those following in my footsteps?"

Sept
28
2024

THE EVENT AGENDA

01

Connecting with Younger Generations

With Scott Miller

- Bridge generational gaps.
- Foster meaningful connections.
- Strengthen intergenerational bonds.

02

Giving Your Wealth, Time, + Resources Today

With Tony Hixon

- Create lasting impact.
- Give with purpose.
- Start your living legacy.

03

Manage Liquidating Your Estate

With Jim + Judy Geyer

- Streamline downsizing process.
- Catalog your treasures.
- Maximize estate sales.

04

Legacy Planning Beyond Wills + Trusts

With Abby Wilson

- Secure your legacy.
- Prepare essential documents.
- Plan beyond the basics.

Every participant will receive a free copy of *Retirement Stepping Stones* book by Tony Hixon (of \$16.95 value) and *Finishing the Race* worksheet for action step recording. Lunch will be provided complimentary to the first 100 people to register. **To secure your spot, call or visit the front desk.**